

Royal Free Hospital Children's School Gifts and Hospitality Policy Dec 2022

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1. Aims

This policy aims to ensure that:

- > The school's funds are used only in accordance with the law and its articles of association
- > The school and those associated with it operate in a way that commands broad public support
- > The school has due regard to propriety and regularity, and ensures value for money, in the use of public funds
- Staff and Governors are aware of what constitutes acceptable gifts and hospitality, and the process that must be followed if they are presented with any of the same

2. Legislation and guidance

It is recommended that schools and trusts should have a policy and register on the acceptance of gifts, hospitality, awards, prizes or any other benefit which might be seen to compromise the personal judgement or integrity of governors, staff and/or any other representative of the school.

3. Definitions

Gifts are any items, cash, awards, prizes, goods or services, offered without expectation of payment or benefit. Gifts also include goods or services offered at a discounted rate, or on terms not available to the general public.

Hospitality is defined as food, drink, accommodation or entertainment (such as cultural or sporting events) provided free of charge, heavily discounted or on terms not generally available to the general public.

4. Roles and responsibilities

4.1 Staff and Governors

Governors and staff:

- Must not give or accept gifts or hospitality to or from a third party where it might be perceived that their personal integrity has the potential to be compromised, or that the trust might be placed under any obligation as a result of acceptance
- > Must not use their official position to further their private interests or the interests of others
- > Must not solicit gifts or hospitality
- Must record any gifts or hospitality offered to them or the trust with a value of <u>OVER £25</u> on the gifts and hospitality register (see appendix 1) within 7 working days, even if declined
- Must consult the School Manager or Headteacher before accepting or offering any gifts or hospitality with a value of over £25

4.2 Governors

Governors will ensure that the school's funds are used in a way that commands broad public support, pays due regard to propriety and regularity, and provides value for money.

4.3 The Headteacher

The headteacher is responsible for ensuring that staff are aware of and understand this policy, and that it is being implemented consistently.

The headteacher will act with the utmost integrity on all matters relating to gifts and hospitality, ensuring that they set a good example to the rest of the school and trust and to those outside the organisation.

They will also ensure, alongside the school manager that decisions on whether individuals or the trust can accept or offer gifts or hospitality with a value of over £25 are in line with this policy.

4.4 The School Manager

The School Manager will ensure that:

- > The school maintains a gifts and hospitality register
- > Figures for transactions relating to gifts made by the trust are disclosed in the school's accounts
- > The governors and headteacher are provided with information on gifts and hospitality received and given on an annual basis

They will also ensure, alongside the headteacher, that decisions on whether individuals or the trust can accept or offer gifts or hospitality with a value of over £25 are in line with this policy.

5. Acceptable gifts and hospitality

5.1 Offer of gifts and hospitality received

Staff and governors can accept gifts and hospitality that have a value of up to £25. These do not have to be preapproved or recorded on the gifts and hospitality register.

Generally, gifts of nominal value, such as small tokens of appreciation, may be accepted. If in any doubt, members, trustees and staff must consult the school manager or headteacher

Similarly, hospitality such as working lunches may be accepted in order to maintain good relationships with key contacts, provided the hospitality is reasonable in the circumstances. If in doubt, guidance must be sought from the school manager or headteacher

Any gifts or hospitality offered with a value of over £25 must be recorded on the gifts and hospitality register within 7 working days, even if declined. Any member, trustee or member of staff who is offered such gifts or hospitality must consult the school manager or headteacher before accepting.

If the headteacher is the recipient, or intended recipient, of **any** offer of gifts or hospitality, they must inform the chair of governors and record the offer on the gifts and hospitality register.

Failure to declare any offer of gifts or hospitality on the register in line with this policy will be treated as a staff disciplinary matter.

5.2 Offer of gifts and hospitality given

Any gifts or hospitality provided by the school, such as a working lunch for visitors, must not be extravagant. A maximum value of £30 per head

Alcohol must not be purchased out of the school budget.

Expense claims should be made to the school manager and receipts must always be enclosed.

For staff, governors or volunteers the school manager or headteacher must be consulted about any proposal to provide gifts or hospitality with a value of over £25

6. Unacceptable gifts and hospitality

The following must never be offered or accepted:

- > Monetary gifts
- > Gifts or hospitality offered to family members, partners or close friends of governors or staff
- Gifts or hospitality from a potential supplier or tenderer in the immediate period before tenders are invited or during the tendering process
- > Lavish or extravagant gifts or hospitality, even if they relate to activities the recipient undertakes in their own time

This list is not intended to be exhaustive.

7. Declining gifts and hospitality

Any members, trustee or staff member who is offered any of the unacceptable gifts or hospitality outlined in section 6 above should politely decline the offer.

If they feel it would not be appropriate for them to decline, they should refer the matter to the headteacher or school manager. The headteacher or school manager may decline the offer, or donate the gift or hospitality to a worthy cause, and must also record the offer on the gifts and hospitality register.

Disciplinary action will be taken against anyone who fails to decline gifts or hospitality the school has deemed unacceptable.

Failure to declare any gifts or hospitality offered on the gifts and hospitality register, in line with this policy, will be dealt with as a staff disciplinary matter.

8. Monitoring arrangements

The gifts and hospitality register is monitored regularly by the school manager

This policy will be reviewed every 3 years by the Personal, Finance and Premises Committee

9. Links with other policies

This gifts and hospitality policy is linked to the:

- Staff code of conduct
- > Staff Operational Handbook
- > Staff disciplinary procedures
- > School Financial Procedures
- > Governor Expenses

Date Updated: Dec 2022 Date of Next Review: Oct 2025 Approved by Governors : 08/12/2022 Appendix 1: gifts and hospitality register

DATE	NAME	DESCRIPTION OF GIFT/HOSPITALITY AND APPROXIMATE VALUE	PARTY OFFERING GIFT/HOSPITALITY	ACCEPTED/ REJECTED	APPROVED BY